

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MediNet Group Limited

醫匯集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8161)

MAJOR TRANSACTION WAIVER FOR FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements (the “**Announcements**”) of MediNet Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 5 July 2018, 27 July 2018, 6 September 2018 and 28 September 2018 in relation to the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a Circular containing, amongst other things, (i) further details of the Acquisition; and (ii) the financial information of the Target Company, is expected to be despatched to the Shareholders on or before 31 October 2018.

As additional time is required for the Company to prepare and finalise certain information relating to, among other things, the indebtedness statement, the accountants’ report on the Target Company and the pro forma financial information of the enlarged Group for inclusion in the Circular, the Company has applied for and obtained from the Stock Exchange a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules to despatch the Circular to the Shareholders on or before 30 November 2018.

By order of the Board
MediNet Group Limited
Chan Chi Wai, Nelson
Chairman and Executive Director

Hong Kong, 8 October 2018

As at the date of this announcement, the executive Directors are Mr. Chan Chi Wai Nelson and Ms. Jiang Jie and the independent non-executive Directors are Dr. Lieu Geoffrey Sek Yiu, Mr. Leung Po Hon and Mr. Wong Wai Leung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk, and in the case of the announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at www.MediNetGroup.com.