HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____28/02/2018_

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MediNet Group Limited
Date Submitted	05/03/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 8161 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	5,000,000,000	0.01	50,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	5,000,000,000	0.01	50,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	(State	capital				
	No. of ordinary	(State	capital				

2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	-				
Balance at clos	e of the moi	nth _				

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedii	ng month				
Increase/(decre	ase)	_				
Balance at close	e of the mor	ith _				

Total authorised share capital at the end of the month (*HK*\$): **50,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at 31 May 2016	1,040,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,040,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM	1	Movement duri	ng the month			thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1. N/A	Gianieu		Cancelled	Lapsed		
1. IN/A						
shares						
(Note 1)		······				
2. N/A						
shares						
(Note 1)						
3. N/A						
<u>J. N/A</u>						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry charge)	Nii	
		1014	•	ce shares)		
			· ·	ther class)		
T-tol fundo rolood d	the me	-th from overe	-	ITEI Glassj	IN/A	
Total funds raised d of options (State cu		nth from exerci	ise	Nil		
	Tericy)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		,	-			
Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	-			
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
	(/ /)	_			
		Total E		ary shares) <u>Nil</u> ice shares) N/A		-
				other class) N/A		-
			,0	<u>14/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares) Nil		
				ce shares) N/A		-
				ther class) N/A		-
			(-	-/		-

Any Optic	other Agreements or Arrangements to Issue Shares of the Issue on the Issue of the I	er which are to be Liste	ed, including
Full	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
2.	N/A		
Z	NA		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-			
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares) (Other class)	N/A N/A	

Oth	ner Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				N/A			
			Class of shares issuable (Note 1)	_IN/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)	_N/A			
	0	State	Issue and allotment				
2.	Open offer	At price : Currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
						<u>N/A</u>	
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares _	N/A		
5.	Scrip dividend	At price : State currency———		(//)		
		currency ——		(//)		
			(dd/mm/yyyy)		<u>N/A</u>	
			Class of shares _ repurchased (Note 1)	_N/A		
6.	Repurchase of shares			(//)		
				(//)	N1/A	
					<u>N/A</u>	
			Class of shares - redeemed (Note 1)	_N/A		
7.	Redemption of shares		Redemption date : ((dd/mm/yyyy)	(//)		
			EGM approval date: ((dd/mm/yyyy)	(//)		
					<u>N/A</u>	
			Class of shares issuable (Note 1)	_N/A		
8.	Consideration issue	At price : State currency	lssue and allotment (date : (dd/mm/yyyy)	(//)		
			EGM approval date: ((dd/mm/yyyy)	(//)	<u>N/A</u>	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(//)	N 1/A		
					<u>N/A</u>		
			Class of shares issuable (Note 1)	_N/A			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>		
			T .(.)	F (O a l'a a			
			Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) N/A				
					5 <u>11/7</u>	_	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
The shares of the Company were newly listed on the Growth Enterprise Market of The Stock
Exchange of Hong Kong Limited on 31 May 2016.

Submitted by:	Leung Man Fai	 -	
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 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.