

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2016

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	MediNet Group Limited 04/08/2016				
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : 8161	Descrip	otion :	Ordinary	Shares	
			ordinary ires	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	5,000,000,000		0.01	50,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the month		5,000,000,000		0.01	50,000,000
(2) Stock code : N/A	Descrip	otion :	N/A		
			ordinary ires	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Sha	res				
Stock code : N	/A Des	scription :	N/A		
		pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth			
Increase/(decrease	e)			-	
Balance at close o	f the month				
3. Other Classes of	of Shares				
Stock code : N	/A Des	scription :	N/A		
		clas	of other ses of ares		capital
Balance at close o	f preceding mo	onth			
Increase/(decreas	e)			-	
Balance at close o	f the month				
Total authorised sh	nare canital at t	he end of th	ne month	(HK\$): 50.0	00 000

al authorised share capital at the end of the month (HK\$): 50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares(1) (2)		No of preference	No. of other		
			shares	classes of shares		
Balance at 31 May 2016	1,040,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,040,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
2. N/A						
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
				·		-
Stock code (if listed)						
Class of shares			-			
·			=			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	-			
4. N/A						
		-				
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	<u>.</u>			
		Total F) (Ordina	ary charac) Nii		
		Total E		ary shares) <u>Nil</u> ice shares) N/A		=
				other class) <u>N/A</u>		_
						<u> </u>

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(
2. N/A	(1 1)					
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
	(/ /)					
4. N/A	<u> </u>					
	<u>—</u>					
	_					
Ota da sa da ('f l'ata d)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A		=
			(O	ther class) N/A	١	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Silaies (Note 1)		
3. N/A		
charge (Note 1)		
shares (Note 1)		· -
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•
, ' '		•

Ot	her Movements Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	_N/A		onar
			(dd/mm/yyyy)	(,,,	N/A	_
2.	Open offer	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	_N/A		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Chata	Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

5	Scrip dividend	At price : State currency				
J.	och p dividend	currency	Class	of	sharesN/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		issuable (Note 1)				month
			Issue and allotment	(/ /	١		
			date : (dd/mm/yyyy)	(1 1	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(22)			N/A	
			Class of shares redeemed (Note 1)	_N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)	_N/A			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			,			N/A	
			Class of shares	N/A			
	0 " '		issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						14// 1	

		No. of new shares of	No. of new shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month pursuant	pursuant thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares _N/Aissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	
	Total E (Ondinon		
	Total E. (Ordinar shares		
	(Preference shares		_
	(Other class		- -
Total increase / (decrease) in ordinary charge du	uring the month (i.e. Total of A to E): (1) Nil	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. rotal of A to E).	.,	
	(2	₂₎ N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

Remarks (if any):					
The shares of the Company were newly listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on 31 May 2016.					
Submitted by: Leung Man Fai					
Title: Company Secretary					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.