

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MediNet Group Limited
Date Submitted	06/12/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8161</u> Descrip	otion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	<u>N/A</u> De	scription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding mo	onth		
Increase/(decrea	ase)			
Balance at close	e of the month			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month			·	
Increase/(decre	ase)	-				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month (*HK*\$) : **50,000,000** 

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,040,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,040,000,000	N/A	N/A	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	ľ	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Ordinesa	EXCISION	Gundeneu	Eupoou		
Scheme adopted						
on 15 November						
2018						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
· · · ·						
2. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
3. <b>N/A</b>						
( / / )						
shares		·				
(Note 1)		<b></b>			N 111	
		lota	IA. (Ordina	• /		
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised d		nth from exerci	ise	N I SI		
of options (State cu	rrency)			Nil		
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		<b>`</b>				
(dd/mm/yyyy)	( / /	)	-			
<u>2. N/A</u>						
				·		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. N/A		)	-			
· · · · · · · · · · · · · · · · · · ·						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
,	( / /	)				
4. N/A	,		-			
				<u> </u>		
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
		Total E		ary shares) <u>N/A</u>		-
				ce shares) <u>N/A</u> her class) <u>N/A</u>		-
			(U	10/A		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2</u> . <b>N/A</b>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4.</u> <b>N/A</b>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
		Т	otal C. (Ordina	ary shares) N/A	<b>`</b>	
				ce shares) N/A		-
				ther class) N/A		-
			<b>,</b> -	/		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
i		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue       At price : currency locus and allothing date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         Class of shares issuable (Note 1)         2. Open offer       At price : State currency lssue and allotment date : (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency —       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         2. Open offer       At price :       State currency —         2. Open offer       At price :       State currency —	( / /	,		
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         2. Open offer       At price :       State currency         2. Open offer       At price :       State currency         2. Open offer       At price :       State currency	( / /	,		
1. Rights issue       At price : currency       Issue and another date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         Class of shares issuable (Note 1)         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy)		,		
Class of shares issuable ( <i>Note 1</i> ) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)				
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State Issue and allotment date : (dd/mm/yyyy)	N/A	_		
FGM approval date:	( / /	)		
(dd/mm/yyyy)	( / /	)		
			<u>N/A</u>	<u> </u>
Class of shares issuable ( <i>Note 1</i> )	N/A	<u> </u>		
	( / /	)		
	( / /	)		
			<u>N/A</u>	<u>N/A</u>
Class of shares issuable (Note 1)	N/A	_		
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
			<u>N/A</u>	<u>N/A</u>

5. Scrip dividend At price:       State currency       Issue and allotment (///)         5. Scrip dividend At price:       State currency       Issue and allotment (///)         6. Repurchase of shares       Class of shares N/A (dd/mm/yyyy)         7. Redemption of shares       Class of shares (///)         7. Redemption of shares       Class of shares (///)         8. Consideration At price:       State (urrency)         9. State (urrency)       Issue and allotment (///)         9. N/A       N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
5. Scrip dividend At price :       State currency					N/A		
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         6. Repurchase of shares       Class of shares (N/A = 1)       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)       N/A       N/A         8. Consideration At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         8. Consideration At price :       State currency       EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyy)       N/A       N/A	5.	Scrip dividend	At price :	Issue and allotment	( / /	)	
6. Repurchase of shares       N/A repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         7. Redemption of shares       Class of shares         N/A       N/A         7. Redemption of shares       Class of shares         N/A       N/A         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       N/A         N/A       N/A         8. Consideration At price :       State currency         Issue and allotheret       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	-	NI/A
6. Repurchase of shares       Cancellation date : (//) (d/mm/yyyy)         6. Repurchase of shares       Cancellation date : (//) (d/mm/yyyy)         EGM approval date: (//) (dd/mm/yyyy)       N/A         7. Redemption of shares       N/A         7. Redemption of shares       Redemption date : (//) (dd/mm/yyyy)         8. Consideration issue       State currency         8. Consideration At price :       State currency         Issue       Class of shares N/A (dd/mm/yyyy)         Issue and allotment (//) (dd/mm/yyyy)         Issue and allotment (///) (dd/mm/yyyy)						<u>N/A</u>	<u> </u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Redemption of shares       N/A         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares         issue       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Issue and allotment         issuable (Note 1)       Issue and allotment         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:					N/A		
Class of shares N/A         redeemed (Note 1)         Redemption of shares         Redemption date :         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         N/A	6.				( / /	)	
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         8. Consideration issue       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         Base of shares ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         Base of shares ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)					( / /	-	N/A
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         Base issue         8. Consideration ( At price : State currency							
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )         Bate:       ( dd/mm/yyyy)					N/A		
8. Consideration issue     At price :     State currency     Class of shares     N/A       8. Consideration issue     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / ) date : (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( / /	)	
8. Consideration issue       State currency       Class of shares N/A issuable (Note 1)         8. Consideration issue       At price : State currency       Issue and allotment (///) issue         Bate : (dd/mm/yyyy)       EGM approval date: (///) issue				EGM approval date: (dd/mm/yyyy)	( / /		N/A
<ul> <li>8. Consideration At price : State currency</li></ul>							
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					N/A		
(dd/mm/yyyy)	8.		At price :		( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	-	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	<u>N/A</u>
			Total E. (Ordin shar (Preference shar (Other cla	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Leung Man Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.