

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2016					
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	MediNet Group Limited				
Date Submitted	07/07/2016				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 8161	_Descrip	otion : Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	5,000,000,000	0.01	50,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	5,000,000,000	0.01	50,000,000	
(2) Stock code : N/A	_Descrip	otion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares				
Stock code : N/A	_Description:	N/A		
	pre	lo. of ference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)			_	
Balance at close of the month	n		_	
3. Other Classes of Shares				
Stock code : N/A	_Description :	N/A		
	cla	of other sses of hares	Par value (State currency)	capital
Balance at close of preceding	g month			
Increase/(decrease)			_	
Balance at close of the month	ı		<u> </u>	
Total authorised share capita	Lat the end of t	he month	/山 ド ¢)・ 50 0	00.000

authorised snare capital at the end of the month (HK\$): __**50,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	e No. of other
			shares	classes of shares
Balance at 31 May 2016	1,040,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,040,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

shares

shares

of options (State currency)

Total funds raised during the month from exercise

(Note 1)

3. **N/A**

(Note 1)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. **N/A**

Total A. (Ordinary shares) Nil

(Preference shares) N/A

(Other class) N/A

Nil

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed)						
Class of shares			•			
·			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
2. N/A						
				. <u>-</u>		-
Stock code (if listed)			_			
Class of shares			•			
issuable (Note 1) Subscription price			_			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
(/ /)						_
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /		=			
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares			-			
iccuable (Note 1)						
Subscription price			=			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(33,,)))))			=			
		Total B		ary shares) <u>Nil</u>		_
			•	nce shares) <u>N/A</u> Other class) N/A		-
			()	Milei Class) <u>IN/A</u>		=

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)			· 			-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		ļ	otal C. (Ordina Preferen)	ary snares) <u>Nil</u> ce shares) N/A		_
				ther class) N/A		=

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	 -	
	-	
	-	
shares (Note 1)	-	
2. N/A	-	
	-	
	-	
shares (Note 1)	<u>-</u>	
		-
3. N/A	<u> </u> 	
	<u> </u>	
	-	
shares (Note 1)	-	
		-
Total D. (Ordinary shares)	Nil	-
(Preference shares)	N/A	-
(Other class)	N/A	-

	iei Movemento ii	n Issued Share Capital			NI C.	NI C
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	- 1)		Class of shares _ N/A			
			issuable (Note 1) —			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
			EGM approval date: (/ /)	N/A	
					IN/A	
			Class of shares _ N/A issuable (Note 1) —			
2.	Open offer	At price : State	Issue and allotment			
۷.	Open oner	currency	date: (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	
					14/7	
			Class of sharesN/A_ issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
			EGM approval date: (/ /)		
			(dd/iiiii/yyyy)	,	N/A	
			Class of shares N/A _			
			issuable (Note 1) —			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
					N/A	

5	Scrip dividend	At price: State				
٥.	ochp dividend	currency	Class	of	shares N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		issuable (Note 1)			month
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_	-
			Class of shares repurchased (Note 1)	_N/A	-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					IVA	_
			Class of shares redeemed (Note 1)	_N/A	-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					IN/A	
			Class of shares issuable (Note 1)	_N/A		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	_
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	_

		No. of new	
		shares of	shares of
		issuer issued	issuer which
		during the	may be issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares _N/Aissuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	T. 1.1.5 (O. 1)		
	Total E. (Ordina	ary es) Nil	
	(Preference share		=
	(Other class		_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1) Nil	
		(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

N/A

N/A

Remarks (if any):
The shares of the Company were newly listed on the Growth Enterprise Market of The Stock
Exchange of Hong Kong Limited on 31 May 2016.
Submitted by: Leung Man Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.