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MediNet Group Limited

醫匯集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8161)

POSITIVE PROFIT ALERT

This announcement is made by MediNet Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and the preliminary review and assessment on the Group’s unaudited consolidated management accounts (the “**Management Accounts**”) for the year ended 31 March 2025 (the “**Reporting Period**”), it is expected that the Group may record a profit before taxation of no more than HK\$8.1 million during the Reporting Period, as compared to a loss before taxation of approximately HK\$8.0 million for the year ended 31 March 2024. This improvement was mainly attributable to the gain on disposal of a subsidiary of approximately HK\$12.8 million after considering the fair value of consideration and significant decrease on the cost of medical and dental supplies of approximately HK\$3.5 million due to the effective implementation of cost control measures.

The Company is still in the course of preparing and finalising the audited consolidated financial statements of the Group for the Reporting Period. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the Reporting Period and the information currently available to the Board, which may be subject to adjustments. Therefore, the actual financial results of the Group for the Reporting Period may differ from the information disclosed in this announcement. Should there be any further material impact on the estimated profit or loss of the Company, further announcement(s) will be made as and when appropriate. Shareholders and potential investors are advised to carefully read the annual results announcement of the Company for the Reporting Period, which is expected to be published in June 2025.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
MediNet Group Limited
Chan Chi Wai, Nelson
Chairman and Executive Director

Hong Kong, 16 June 2025

As at the date of this announcement, the executive Directors are Mr. Chan Chi Wai Nelson and Ms. Jiang Jie and the independent non-executive Directors are Mr. Leung Po Hon, Mr. Wong Wai Leung and Mr. Ng Wai Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk, and in the case of the announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at www.MediNetGroup.com.