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## **MediNet Group Limited**

**醫匯集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8161)**

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION**

Reference is made to the announcement of the Company dated 9 January 2025 in relation to the entering into of the SPA and the Disposal (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company has obtained a written approval for the Disposal from Medinet International Limited, the controlling shareholder of the Company holding 23,400,000 Shares, representing approximately 56.25% of the entire issued share capital of the Company as at the date of the Announcement pursuant to Rule 19.44 of the GEM Listing Rules in lieu of a resolution to be passed at a general meeting of the Company. Accordingly, the Company is exempted from the requirement to convene a shareholders’ meeting for the purpose of approving the Disposal pursuant to Rule 19.44 of the GEM Listing Rules.

Pursuant to Rule 19.41(a) of the GEM Listing Rules, a circular (the “**Circular**”) containing, among other things, (i) further details of the Disposal, (ii) financial information of the Group; and (iii) any other information required under the GEM Listing Rules, was expected to be despatched to the Shareholders on or before 4 February 2025.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, including but not limited to the statement of indebtedness, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 19.41(a) of the Listing Rules (the “**Waiver**”) on the conditions that the Company would despatch the Circular to the Shareholders on or before 31 March 2025 and disclose the details and reasons of the Waiver by way of announcement. The Waiver granted is subject to change or withdrawal by the Stock Exchange if the Company’s situation changes.

By order of the Board  
**MediNet Group Limited**  
**Mr. Chan Chi Wai, Nelson**  
*Chairman and executive Director*

Hong Kong, 18 February 2025

*As at the date of this announcement, the executive Directors are Mr. Chan Chi Wai Nelson and Ms. Jiang Jie and the independent non-executive Directors are Mr. Leung Po Hon, Mr. Wong Wai Leung and Mr. Ng Wai Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk), and in the case of the announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at [www.MediNetGroup.com](http://www.MediNetGroup.com).*